

Payment Worksheet



| Financial Overview | |
|---------------------|--------------------|
| Borrower | |
| Address | |
| City, State, Zip | |
| Home Phone | |
| Work Phone | |
| Cell Phone | |
| # in Household | |
| Length of Ownership | ___ yrs ___ months |
| Co-Borrower | |
| Address | |
| City, State, Zip | |
| Home Phone | |
| Work Phone | |
| Cell Phone | |
| # in Household | |
| Length of Ownership | ___ yrs ___ months |

| Property Information | | |
|----------------------|--|-------|
| Loan # | | |
| Property for Sale | <input type="checkbox"/> yes <input type="checkbox"/> no | |
| Listing Date/Price | | |
| Realtor Name | | |
| Realtor Phone | | |
| Assets | Amount Owed | Value |
| Home | \$ | \$ |
| Real Estate (Other) | \$ | \$ |
| Checking | | \$ |
| Savings | | \$ |
| Investments | | \$ |
| Retirement | | \$ |
| Auto 1 | Model _____ Year _____ | \$ |
| Auto 2 | Model _____ Year _____ | \$ |
| Auto 3 | Model _____ Year _____ | \$ |

| Income Overview | |
|---|--------------------|
| Employer | Gross Monthly Wage |
| | \$ |
| | \$ |
| | \$ |
| Additional Income* - alimony/child support/etc. | Monthly Amount |
| | \$ |
| | \$ |

* Additional income does not need to be reviewed if you do not choose to have it considered for approval of a payment workout.

| Expense Overview | |
|-----------------------------|-------------------|
| Monthly Expense | Monthly \$ Amount |
| Mortgage | \$ |
| 2nd Mortgage | \$ |
| Auto Payment(s) # _____ | \$ |
| Auto Insurance | \$ |
| Auto Maintenance/Fuel | \$ |
| Credit Card Payments | \$ |
| Installment Loan Payments | \$ |
| Child Support/Alimony | \$ |
| Day Care/Child Care/Tuition | \$ |
| Food | \$ |
| Utilities | \$ |
| Telephone | \$ |
| Cable | \$ |
| Medical | \$ |
| Home/Condo Association Dues | \$ |
| Spending Money | \$ |
| Other Misc Expenses | \$ |

| Description of Hardship |
|--|
| Please answer the following questions to help us better understand your current situation: |
| What caused you fall behind on your payments? |
| _____ |
| _____ |
| _____ |
| Can you make a down payment toward a resolution plan? |
| <input type="checkbox"/> yes <input type="checkbox"/> no If yes, how much? _____ |
| How and when will your situation change in the future? |
| _____ |
| _____ |
| _____ |
| Best time to contact: _____ <input type="checkbox"/> am <input type="checkbox"/> pm |
| Preferred method of contact: <input type="checkbox"/> phone <input type="checkbox"/> email |
| Email address: _____ |

I agree that the financial information provided is an accurate statement of my financial status and by signing, I authorize the mortgage servicer to order a credit report, verify any employment, bank account or assets and release any information concerning the above.

Please sign and date (required):

Borrower signature _____ / /

Co-Borrower signature _____ / /